

Make your next EMR demo count.

Choose three workflows your team most wants to improve. Ask each vendor to demonstrate them from beginning to end with fictional information. Use this sheet to compare the work, the fit, and the full cost.

Practice:

Vendor / date:

Workflow	What to look for	Our notes
Scheduling	A visit, patient context, changes to the day, and the path into the clinical record.	
Documentation	An evaluation, treatment note, goals, progress documentation, and clinician sign-off.	
Authorizations	Dates, visit limits, utilization, and the information available when scheduling.	
Billing follow-up	A payer response, supporting records, a records request, and the next staff action.	
Optional AI	A draft, the clinician's edits, manual charting, and the usage included in the plan.	
Transition	Available exports, active records, open claims, staff training, and launch responsibilities.	
Total cost	Recurring price, setup, included features, usage, additional services, and support scope.	

Before you decide

Get a written quote and a defined implementation scope. Confirm which records will move, where open billing work will continue, and how the team will learn the new workflows.

See your workflows with PBS EMR.

Therapy software for PT, OT, and speech therapy practices.

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